

Dear Cutera Partner,

As a valued partner of Cutera, I am reaching out to provide an important update about our business. As you know, Cutera has been at the forefront of aesthetic and dermatology innovation for over 25 years, delivering effective and innovative solutions that help providers offer the best possible care to their patients around the globe. Throughout that time, we've relied on the strength of our vendor partnerships to support our mission.

We're proud of what we've built, but like many companies in the current environment, we've been navigating macroeconomic pressures that have impacted our financial position. Today, we've reached an agreement with a group of existing lenders, who own our convertible debt, to reduce our debt position by nearly \$400 million, or over 90%, and to inject significant new capital into the business. This is exactly what we need to strengthen our financial foundation and position Cutera for future success.

We determined that the best way to implement this transaction is through a voluntary "prepackaged" form of the Chapter 11 process. Because we have already reached an agreement with the vast majority of our lenders, this process will be quick and efficient and we expect to complete the process within 60 days. At the end of the process, Cutera will be a private company with a much stronger capital structure and the backing of a large consortium of leading investment firms.

Most importantly, we are operating as usual throughout this process and meeting our commitments to you remains a top priority.

Here are the most important things for you to know:

- **We intend to pay our vendors for both pre- and post- petition goods and services in the ordinary course of business.** We expect to receive Court approval this week for certain requests that will ensure we are able to honor all our commitments to our vendors as usual throughout this process.
- **We have sufficient liquidity to support Cutera through this process and beyond.** We have received commitments for \$65 million in new financing, which will help enable our ongoing operations and support our go-forward business upon emergence.
- **We are relying on you to continue providing the products and services we need under normal operating terms.** You play a key role in helping us deliver the best-in-class solutions our customers have come to expect. Your continued cooperation will promote our mutual success.

We are committed to transparent communications and will continue to provide you updates as there is news to share. In the meantime, if you have any questions please reach out to StrengtheningCutera@cutera.com or your usual company contact. You can also contact our claims agent Verita, by emailing cuterainfo@veritaglobal.com, calling (888) 788-0109 (for toll-free U.S. calls) or (781) 575-2045 (for tolled international calls), or visiting their website <https://www.veritaglobal.net/cutera>.

For additional information, you can also visit <https://cutera.com/strengtheningcutera>.

We are optimistic about our future and look forward to exiting this process as an even stronger company. We value our relationship and thank you for your continued support.

Best regards,



Taylor Harris
Chief Executive Officer